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March 28, 2022

Subject : Invitation to the 2022 Annual General Meeting of Shareholders through electronic meeting (E-AGM)
To : The shareholders of The One Enterprise Public Company Limited

Enclosures

1. Objectives and rationale of the Board of Directors' opinions to facilitate shareholders' considerations
2. Financial Summary from the 2021 Annual Report
3. Profiles of the nominated candidates to replace directors who retired by rotation and the qualification of the Company's independent director (3.1 - 3.6)
4. Details of the independent directors proposed as proxy holders (in the event that an independent director is appointed as a proxy holder)
5. The Company's Articles of Association concerning the Shareholders' Meeting
6. Documents and evidence that attendees have to identity proofing before joining the 2022 AGM through Electronic Media (E-AGM) and procedure for proxy granting, registration and voting.
7. Procedures chart for Identity proofing and attend the 2022 AGM through Electronic Media (E-AGM)
8. Form for Submitting Question in Advance for the 2022 AGM via Electronic Media (E-AGM)
9. QR Code Downloading Procedures for the annual registration statement / the 2021 Annual Report (Form 56-1 One Report)
10. Three types of Proxy Forms (Form A, B, and C), according to the announcement of Department of Business Development Re: Form of Proxy (No. 5) B.E. 2550 and as amended and P.O. Box Envelope (in case of returning the form by post)
11. Registration Form for attending the 2022 Annual General Meeting of Shareholders through Electronic Media (E-AGM)
 - Form of the Meeting notification with QR code for downloading meeting documents

According to the COVID-19 outbreak situation across many areas in Thailand at present, the government has asked for cooperation from the private sector to be cautious about organizing activities that involve large in-person gatherings as well as to consider arranging online meetings to reduce the spread of COVID-19. The Company has been closely monitoring the situation with the deepest concern for the safety of the meeting attendees and its staff and is set to strictly adhere to the government's measures to prevent and reduce the spread of COVID-19 as mentioned.

Therefore, The Board of Directors ("the Board") of The One Enterprise Public Company Limited ("the Company") has resolved to invite all shareholders to attend the 2022 Annual General Meeting of Shareholders ("the Meeting") which will be convened on **Thursday, April 28, 2022, at 10.00 a.m., through electronic media (E-Meeting / E-AGM) only**, in compliance with the Emergency Decree on Electronic Meeting B.E. 2563 (2020) and other related laws and regulations, to consider the following agenda items:

Agenda 1 **To acknowledge the declaration of the 2021 operational results and the Company's Annual Report**

The Board's opinion: The Board was deemed appropriate to report the Company's operational results and submit the 2021 Annual Report to the Meeting for acknowledgment.

Agenda 2 **To approve the Statements of Financial Position and the Comprehensive Income Statements for the fiscal year ending 31 December 2021.**

The Board's opinion: The Board proposed to the Meeting to approve the Company's Statement of Financial Position and the Comprehensive Income Statement for the fiscal year ended December 31, 2021, which were reviewed by the Board and the Audit Committee, and were duly audited and certified by the certified public accountant.

Agenda 3 **To approve the apportionment as statutory reserve fund from the 2021 operational results.**

The Board's opinion: The Board proposed to the Meeting to approve the appropriation of net profit as statutory reserve fund at the rate of 5 percent of the net profit the year 2021 ending December 31, 2021 of separate financial statements, the company had a total net profit of Baht 127,128,167. Therefore, the Company must statutory reserve of net profit the total amount of legal reserve is Baht 6,356,408, in order to comply with the Clause 51 of the Company's Articles of Association and Section 116 of the Public Limited Companies Act B.E.2535 (and as amended).

Agenda 4 **To approve the dividend payment for the 2021 operational results.**

The Board's opinion: The Board proposed to the Meeting to approve the dividend payment for the 2021 operational results at the rate of 0.069 Baht per share to the shareholders of 2,381,250,000 shares or totaling Baht 164,306,250, equivalent to 88.65% of the Separate's retain earnings, ending December 31, 2021. The Record Date to entitle rightful shareholders who may receive the dividend will be on May 10, 2022 and the payment of the dividend will be made on May 27, 2022.

The remaining dividend for the 2021 operational results will be paid at the rate of 0.069 Baht per share from the retained earnings of the 2021 Separate financial statements which received from subsidiaries divided into (1) the dividend received from subsidiaries at the rate of 0.025 Baht per share, which subjected to 20% corporate income tax wherein individual shareholders shall be entitled to a Dividend Tax Credit under Section 47 bis of the Revenue Code and (2) the dividend received from subsidiaries at the rate of 0.044 Baht per share, which are not subjected to corporate income tax payment from business operations due to the exercise of the net loss entitled to deduct legally wherein individual shareholders shall not be entitled to a Dividend Tax Credit under Section 47 bis of the Revenue Code.

Agenda 5 **To approve the appointment of directors in place of those who are due to retire by rotation for the year 2022.**

The Board's opinion: The Board (except those 5 retired directors who have conflicts of interest in this agenda) has been carefully scrutinized, cautious to the appropriateness. This is to ensure that the persons nominated for this time are qualified for the Company's business operation. According to the opinion of the Nomination and Remuneration Committee, therefore resolved to proposed to the Meeting to endorse the appointment of directors who are due to retire by rotation namely (1) Mr. Tanupol Virunhagarun, (2) Mr. Piya Sosothikul, (3) Mr. Rafah Damrongchaitham, (4) Mr. Somboon Kitiyansub, and (5) Mrs. Duangmanee Sukhum as the Company's directors for another term. (Profiles of those

5 candidates and the qualification of the Company's independent director are described in Enclosure 3.1 - 3.6).

Agenda 6 **To approve the remunerations of the Board of Directors and subcommittees for the year 2022.**

The Board's opinion: The Board proposed that the Meeting approve the Board of Director and subcommittee's remuneration for the year 2022 at the amount of 15,880,000 Baht, comprising of the monthly remuneration, the meeting allowance (being paid to a director who attends the meeting only) and the annual bonus, according to the rules and details set forth.

Agenda 7 **To approve the appointment of the auditors and the determination of the audit fee for the year 2022.**

The Board's opinion: The Board proposed that the Meeting appoint EY Office Limited as the Company's auditor for the fiscal year ended December 31, 2022, and that any one of the individuals below be responsible for reviewing or audit and provide an opinion on the financial statements of the Company, namely (1) Mr. Termphong Opanaphan CPA No.4501 or (2) Mr. Khitsada Lerdwana CPA No.4958 or (3) Mrs. Poonnard Paocharoen CPA No.5238. In addition, the Meeting is proposed to approve the audit fee of the Company for the year 2022 at the amount of not exceeding 1,200,000 Baht, which is the same amount as the previous year.

Agenda 8 **Other matters. (if any)**

The Board's opinion: The Board deemed it appropriate to include this agenda so as to comply with the section 105 of the Public Limited Companies Act B.E.2535 (as amended) specifying that shareholders holding shares amounting not less than one-third of the total number of paid-up shares are qualified to ask the Meeting to consider any matter other than those set out in the invitation letter. Additionally, this agenda is also set for shareholders who wish to ask any further questions or provide any other opinions (if any). However, according to the Principles of Corporate Governance of Listed Company issued by Thai Institute of Directors (IOD) and AGM Checklist of Thai Investors Association, it is not recommended to add any other agendas that are not specified in the invitation letter to the Meeting to approve or vote.

In this regard, the Company specifies the names of shareholders for the rights to attend and vote at the 2022 AGM shall be recorded on March 14, 2022 (Record Date). The company would like to invite the shareholders to attend the meeting. via electronic media at the aforementioned date and time at the same time, which **the Company will open for registration in the E-AGM system to attend the 2022 Annual General Meeting of Shareholders via electronic media (E-AGM) from 9.00 a.m. on Thursday, April 29, 2022 onwards.**

The Company recommends Shareholders and/or Proxy holder to study the conditions and methods of registration procedure, including submitting the request form to attend the Annual General Meeting of Shareholders for the year 2022 via electronic media (E-AGM) (according to Enclosure 11) and submit all relevant documents that require to identity proofing for receiving individual link to attend the E-AGM and the system access manual, together with study vote casting procedure as detailed in enclosure 6). and enclosure 7).

If any shareholder wishes to grant a proxy to another person instead of attending the Meeting in person to vote on shareholders' behalf. Please fill in the details and sign the Proxy Form A or Form B either. (Enclosure 10) to be complete , foreign shareholders which appoints a custodian in Thailand to be a stock depository and keeper, please use one of the Proxy Form A or Form B or Form C (Custodian). (Enclosure 10) with a 20 baht stamp duty attached.

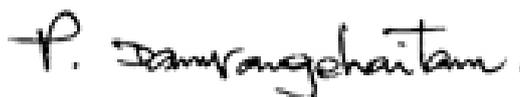
In the event that shareholders are unable to attend the meeting, able to grant a proxy to the Company's independent directors (Enclosure 4) instead of attending the Meeting in person to vote on Shareholders' behalf according to the proxy form by sending a proxy that shows the desire to vote (Recommend to use the Proxy Form B (Enclosure 10)). To do so, please complete the Proxy Form B and give all vote instructions, and submit it along with accompanying documents for proxy appointment in the envelope enclosed with the Notice (No stamp needed) to the Company by April 25, 2022. **(Please study the details of documents and evidence that attendees have to identity proofing before joining the 2022 AGM through Electronic Media (E-AGM) and procedure for proxy granting, registration and voting (Enclosure 6).**

For shareholders to receive the greatest benefit at the Meeting and fully protect the rights as a shareholder, should you have any queries that you would like the Company to clarify on any agenda, you can send the questions prior to the Meeting, please sending Form for Submitting Question in Advance for the 2022 AGM via Electronic Media (E-AGM) to the company secretary via email: cs@onee.one by April 25, 2022, as detailed in Enclosure 8.

To provide the shareholders' convenience in accessing the above information, the entire set of documents related to the Invitation of the 2022 Annual General Meeting of Shareholders via Electronic Media (E-AGM), together with the proxy forms and all related documents, including document download on the Company's website (www.theoneenterprise.com), both in Thai and English, March 28, 2022 onwards, The 2021 Annual Report (Form 56-1 One report) shall be publicized on the Company's website prior to the meeting date, not less than 21 days.

Please be informed accordingly.

Yours Faithfully,



(Mr. Paiboon Damrongchaitam)

Chairman of the Board

By resolution of the Board

For information regarding the Shareholders' Meeting, please contact:

Company Secretary

Tel. (+662) 669 9712

Email: cs@onee.one